



GRIT MIND PARTNERS

PRIVATE INVESTMENT FIRM FOCUSED ON ACQUIRING, OPERATING AND GROWING
PRIVATELY-OWNED BUSINESSES IN ISRAEL

OUR COMPETITIVE EDGE



Successfully sold a family-owned business

Experience of 30 years in leading, operating and growing a family-owned business to a successful exit to a PE fund



Hands-on approach with focus on people

Down-to-earth, rolled-up sleeves active management approach with focus on people and solid culture



Long-term value creation strategy

Financial efficiencies, operational excellence and growth strategy plan, form the basis for long-term value creation



Expedite process and customized deal structure

With our access to capital and flexible structure, we offer an expedite process and customized deal terms

INVESTMENT FOCUS

We are looking to make a majority investment in profitable businesses with the ideal partners

FINANCIAL CRITERIA

Track record of consistent revenues and healthy margins

Revenue: \$5-\$20 million
EBITDA: \$1-\$4 million
EBITDA Margin: +15%

BUSINESS DYNAMICS

B2B businesses in a fragmented and growing industry

Diversified and solid customer base with a high retention rate

OWNERSHIP STATUS

Owner is considering retirement or transition from daily management

Owner seeks to preserve his legacy and grow the business to the next level

Contact Info

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