



# GRIT MIND PARTNERS

PRIVATE INVESTMENT FIRM FOCUSED ON ACQUIRING, OPERATING AND GROWING  
PRIVATELY-OWNED BUSINESSES IN ISRAEL

## OUR COMPETITIVE EDGE



### Successfully sold a family-owned business

Experience of 30 years in leading, operating and growing a family-owned business to a successful exit to a PE fund



### Hands-on approach with focus on people

Down-to-earth, rolled-up sleeves active management approach with focus on people and solid culture



### Long-term value creation strategy

Financial efficiencies, operational excellence and growth strategy plan, form the basis for long-term value creation



### Expedite process and customized deal structure

With our access to capital and flexible structure, we offer an expedite process and customized deal terms

## INVESTMENT FOCUS

We are looking to make a majority investment in profitable businesses with the ideal partners

### FINANCIAL CRITERIA

Track record of consistent revenues and healthy margins

Revenue: \$5-\$20 million  
Margins: +10% net profit

### BUSINESS DYNAMICS

Fragmented and growing industry with high entry barriers

Diversified and solid customer base

### OWNERSHIP STATUS

Owner is considering retirement or transition from daily management

Owner seeks to preserve his legacy

### Contact Info

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